LEGAL NOTICE

STATE OF LOUISIANA, OFFICE OF CONSERVATION, BATON ROUGE, LOUISIANA.

In accordance with the laws of the State of Louisiana, and with particular reference to the provisions of Title 30 of Louisiana Revised Statutes of 1950, a public hearing will be held in the Hearing Room, 1st Floor, LaSalle Building, 617 North 3rd Street, Baton Rouge, Louisiana, at 9:00 a.m. on **TUESDAY**, **OCTOBER 6**, **2009**, upon the application of **CAMTERRA RESOURCES, INC.**

At such hearing the Commissioner of Conservation will consider evidence relative to the issuance of Orders pertaining to the following matters relating to the Haynesville Zone, Reservoir A, the Cotton Valley Formation, Reservoir A, the Hosston Formation, Reservoir A, and the Pettet Formation, Reservoir A, in the Caspiana Field, Caddo Parish, Louisiana.

- 1. To create two (2) additional drilling and production units for the exploration of and the production of gas and condensate from the Haynesville Zone, Reservoir A, the Cotton Valley Formation, Reservoir A, the Hosston Formation, Reservoir A and the Pettet Formation, Reservoir A, such units being designated HA RA SU115 and HA RA SU116, CV RA SU136 and CV RA SU137, HOSS RA SU137 and HOSS RA SU138 and PET RA SU89 and PET RA SU90.
- 2. To define the Cotton Valley Formation, Reservoir A, INSOFAR AND ONLY INSOFAR AS TO the proposed CV RA SU137 and CV RA SU138 as that gas and condensate bearing interval between the depths of 8,535' and 10,910' (electric log measurements) in the Chesapeake Operating, Inc.-SRLT 29 No.1 Well located in Section 29, Township 16 North, Range 15 West.
- 3. To define the Hosston Formation, Reservoir A, INSOFAR AND ONLY INSOFAR AS TO the proposed HOSS RA SU137 and HOSS RA SU138 as that gas and condensate bearing interval between the depths of 6,380' and 8,870' (electric log measurements) in the Rising Star Energy, LLC.-Clingman 1 No.1 Well located in Section 1, Township 15 North, Range 15 West.
- 4. To define the Pettet Formation, Reservoir A, INSOFAR AND ONLY INSOFAR AS TO the proposed PET RA SU89 and PET RA SU90 as that gas and condensate bearing interval between the depths of 5,886' and 6,380' (electric log measurements) in the Rising Star Energy, LLC-Clingman 1 No.1 Well located in Section 1, Township 15 North, Range 15 West.
- 5. To force pool and integrate all separately owned tracts, mineral leases and other property within the proposed units in accordance with Section 10, Title 30, of the Louisiana Revised Statutes of 1950, with each tract to share in the unit production on a surface acreage basis of participation.
- 6. To extend the provisions of 191-H Series of Office of Conservation Orders to the proposed Haynesville Reservoir A Units, the provisions of the 191-A Series of Orders to the proposed Cotton Valley Formation, Reservoir A Units, the 191-B Series of Orders to the proposed Hosston Formation, Reservoir A Units and the 191-C Series of Orders to the proposed Pettet Formation, Reservoir A Units, except as they may be in conflict herewith, and other applicable Statewide Orders.
- 7. To extend the provisions of Order No. 191-20, effective April 18, 2000, to permit the down hole combination of the Haynesville Zone, Reservoir A, with the Cotton Valley Formation, Reservoir A, the Hosston Formation, Reservoir A, and the Pettet Formation, Reservoir A, or any combination of Formations, in any well drilled in the proposed HA RA SU115, CV RA SU136, HOSS RA SU137, PET RA SU89 and the HA RA SU116, CV RA SU137, HOSS RA SU138 and PET RA SU90, in which the ownership and acreage are identical.
- 8. To consider such other matters as may be pertinent.

The Haynesville Zone, Reservoir A was defined in Order No. 191-H, effective August 28, 2007.

The Cotton Valley Formation, Reservoir A, effective February 15, 1975, was further defined in Order No. 191-A-5, effective February 22, 1983, and was redefined in Order No. 191-A-131, effective April 18, 2006, but shall be redefined as set forth above.

The Hosston Formation, Reservoir A was initially defined in Order No. 191-B, effective April 15, 1975, but shall be redefined as set forth above.

The Pettet Formation, Reservoir A was initially defined in Order No. 191-C, effective April 14, 1976, but shall be redefined as set forth above for and only insofar as to the proposed PET RA SU88.

A plat is available for inspection in the Office of Conservation in **Baton Rouge** and **Shreveport**, Louisiana. http://dnr.louisiana.gov/conshearings

All parties having interest therein shall take notice thereof.

BY ORDER OF:

JAMES H. WELSH COMMISSIONER OF CONSERVATION

Baton Rouge, LA 8/28/09;9/2/09 S lck

IF ACCOMMODATIONS ARE REQUIRED UNDER AMERICANS WITH DISABILITIES ACT, PLEASE ADVISE THE OFFICE OF CONSERVATION-ENGINEERING DIVISION AT P.O. BOX 94275, BATON ROUGE, LA 70804-9275 IN WRITING WITHIN TEN (10) WORKING DAYS OF THE HEARING DATE.